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(Stock Exchange Code 8278)  
April 28, 2020

**To Shareholders with Voting Rights:**

Hideo Ozaki  
Chairman, Representative Director and CEO  
Fuji Co., Ltd.  
1-2-1 Miyanishi, Matsuyama-shi, Ehime

**NOTICE OF  
THE 53RD ANNUAL GENERAL MEETING OF SHAREHOLDERS**

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 53rd Annual General Meeting of Shareholders of Fuji Co., Ltd. (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing. Please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:00 p.m. on Wednesday, May 20, 2020, Japan time.

**1. Date and Time:** Thursday, May 21, 2020 at 10:00 a.m. Japan time

**2. Place:** 5th floor conference room, Corporate Headquarters 3rd Building  
located at 1-6-10 Miyanishi, Matsuyama-shi, Ehime, Japan

**3. Meeting Agenda:**

- Matters to be reported:**
1. The Business Report and Consolidated Financial Statements for the Company's 53rd Fiscal Year (March 1, 2019 - February 29, 2020) and results of audits by the Accounting Auditor and the Board of Corporate Auditors of the Consolidated Financial Statements
  2. Non-consolidated Financial Statements for the Company's 53rd Fiscal Year (March 1, 2019 - February 29, 2020)

**Proposals to be resolved:**

- Proposal 1:** Appropriation of Surplus  
**Proposal 2:** Election of One (1) Corporate Auditor

**To Shareholders Attending the Meeting**

When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk, and bring this notice with you to the meeting.

The reception is scheduled to begin at 9:15 a.m. To avoid the congestion expected prior to the opening of the meeting, your early arrival would be appreciated.

**Matters Regarding This Notice**

Of the documents to be provided with this notice, Notes to the Consolidated Financial Statements and Notes to the Non-consolidated Financial Statements are posted on “Investor Relations > IR Information > General Meeting of Shareholders > 53rd General Meeting of Shareholders” of the Company’s website (<https://www.the-fuji.com>), pursuant to laws and regulations, and Article 14 of the Articles of Incorporation of the Company. Therefore, they are not included in this notice. The Consolidated Financial Statements and the Non-consolidated Financial Statements that were audited by Corporate Auditors and the Accounting Auditor of the Company when preparing the Audit Report include Notes to the Consolidated and Non-consolidated Financial Statements posted on the Company’s website (<https://www.the-fuji.com>) in addition to those stated in the attachments to this notice.

In the event any revision is required with respect to the Reference Documents for the General Meeting of Shareholders, the Business Report, the Consolidated Financial Statements or the Non-consolidated Financial Statements, the revisions will be disclosed on the Company’s website (<https://www.the-fuji.com>).